

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	26,328.55	182.00	0.70%
BSE Sensex	85,762.01	573.41	0.67%
GIFT Nifty*	26,537.50	+69.5	+0.26%
Dow Jones	48,382.39	319.1	0.66%
S&P 500	6,858.47	12.97	0.19%
NASDAQ	23,235.63	-6.36	-0.03%
FTSE 100	9,951.14	19.76	0.2%
CAC 40	8,195.21	45.71	0.56%
DAX	24,539.34	48.93	0.20%
Shanghai*	4,004.43	35.59	0.90%
Nikkei 225*	51,710.29	1370.81	2.72%
Hang Seng*	26,410.00	71.53	0.27%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	57.33	0.01	0.02%
Oil (Brent)	60.82	0.02	0.03%
Gold	4,409.40	79.80	1.84%
Silver	75.14	4.12	5.80%
Copper	12,571.00	67.0	0.53
Cotton	0.64	0.00	0.72%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.27%
USD/INR	88.63	-0.12	-0.14%
GBP/INR	116.69	-0.05	-0.04%
EUR/INR	102.84	-0.30	-0.29%
DEX Index	98.6	0.32	0.00%

VIX	Value	Change (Pts)	Change (%)
India	9.45	0.26	2.83%
S&P 500	14.51	-0.44	-2.94%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.606	0.014
US 10-Year Yield	4.159	0.047

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 182 points higher at 26,328 on Friday.

## Apollo Micro Systems

The company was declared lowest bidder by a Defence PSU for orders worth ₹25.79 crore to be executed within eighteen months.

## Avenue Supermarts

The company reported standalone Q3 revenue of ₹17,612.62 crore and store count of 442 including one temporarily closed store.

## Bansal Wire Industries

The company reported Q3FY26 sales volume of 121,702 MT up 31.70% YoY and 6.18% QoQ marking its highest quarterly volume.

## Ceigall India

The company approved acquisition of Velgaon Power Transmission for ₹5 lakh and incorporation of SPVs for 130 MW solar projects and a 48.10 km HAM highway.

## HPCL

The company commissioned a 3.55 MMTPA residue upgradation facility with LC-Max technology at its Visakh refinery improving conversion efficiency and distillate yield.

## Info Edge India

The company approved transferring its entire Gramophone stake to Unnati for ₹91.71 crore and investing ₹35 crore, resulting in about 20.53 percent holding.

## Kiri Industries

The company received \$689.03 million from sale of its 37.57% DyStar stake, concluding litigation with DyStar ceasing as an associate.

## KPI Green Energy

The company's 92.15 MWp hybrid IPP project awarded by GUVNL has commenced power supply to the state grid ahead of schedule.

## L&amp;T

The company's Minerals and Metals business won major domestic orders from SAIL for EPC packages at IISCO Burnpur and Bokaro Steel Plant expansions.

## Nibe

The company signed a ₹292.69 crore supply contract with the Indian Army for manufacturing and supplying ground equipment and ammunition for a universal rocket launcher system.

## Royal Orchid Hotels

The company signed a hotel management agreement for a 200-key all-suite Regenta property in Jodhpur Rajasthan scheduled to open by December 2029.

## Shakti Pumps India

The company received a work order from HAREDA for 792 solar water pumping systems in Haryana valued at ₹23.54 crore inclusive GST.



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